



Relationship Manager Contact Sheet for San Diego County Fringe Benefits Consortium

National Benefit Services

Relationship Manager:
Hollie Vance
Phone: 801.532.4000 ext. 156
Fax: 801.858.0248
Email: HollieV@nbsbenefits.com

Hollie Vance has been with NBS for 2 years with experience in both Retirement and Flexible Benefit Plans. She is currently working towards her TGPC certification. Her passions outside of work include the outdoors, fitness, food and most importantly family.

As your Relationship Manager, Hollie can assist you with plan design, provide and maintain plan documents, and ensure your plan is compliant with IRS regulations. She prides herself in getting employers to increase participation and excitement about the plans they offer.

Advisor/Agent/Broker

Advisor: Joel Romero
Phone: 619.315.9653
Fax: 303.801.5434
Email: Joel.Romero@Empower-Retirement.com

Helps with investment selection, monitoring and review.

Assists with participant education and enrollment.

Aids participants with enrollments and transfers in.

Service Delivery Team

Phone:
800.274.0503 ext. 504
801.532.4000 ext. 504
Fax: 800.597.8206
Email: FBSsupport@nbsbenefits.com

Provides assistance to participants, sponsors and advisors with questions regarding retirement plans.

Processes exchanges, distributions, hardships, loans or any investment transaction.

Gives status updates on transactions, Salary Reduction Agreements, etc.